



LINCOLN LIQUIDITY

Digital Disintermediation

Digital Disruption in Asia-Pacific

2018

An affiliated company of Lincoln Liquidity Pte Ltd,
specializing in FinTech



Digital Disintermediation

- A Special Purpose Acquisition Company (SPAC) seeking value creation through accretive deals and digital disruption
- Focus on Enhanced Investor Returns (EIR) in the Asia-Pacific region based on the vetting of investment opportunities by the worldwide CFA Charterholder network of 150,000+ professionals
 - Opportunities abound—List on DD platform → Rationalise → Liquidity event
 - Appetite among institutional investors to make infrastructure / renewable energy / real estate assets liquid in a sale for tokens (SAFT) and Tokenized Asset Offering (TAO) model
- Experienced and proven blockchain experts
 - Technical
 - Commercial
 - Identifying opportunities & making assets liquid

Value creation through liquidity events

- **Current Priorities**

- Raise capital for pre Token Generating Event (preTGE) and TGE on Jun 26th of a token equivalent of US\$ 10 m
- Screen and list investment opportunities on the DD platform

- **Strategy**

- Preference for under-valued, lower risk opportunities
 - Infrastructure assets
 - Renewable energy assets such as solar power plants and wind farms
 - Real estate assets
 - Development opportunities
- Geographic preference
 - Asia-Pacific region with a strong focus on the more mature markets of Korea, Japan, Malaysia, Indonesia and Singapore

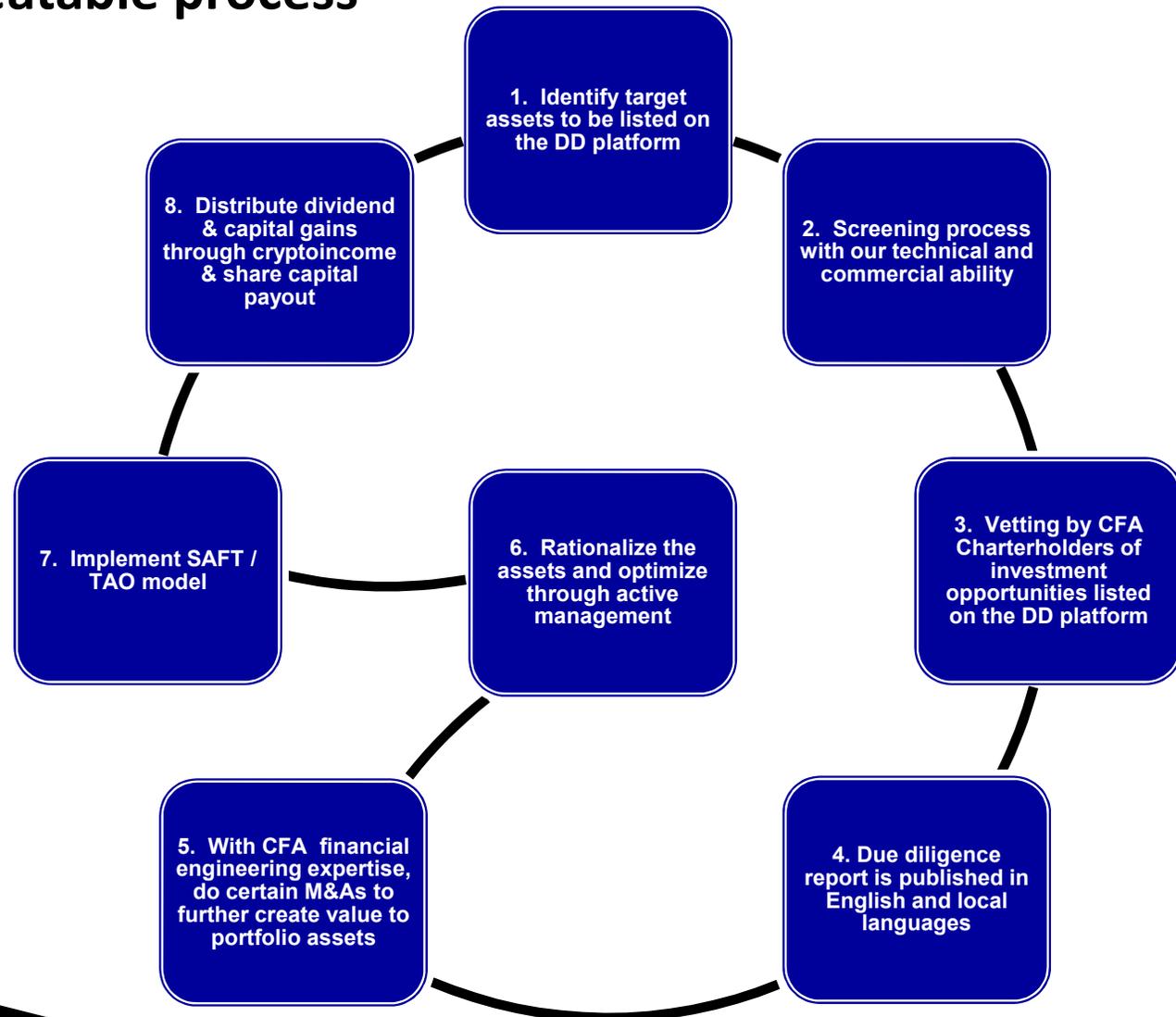
- **Pathway to Enhanced Dividend & Capital Returns**

- Growth underwritten by robust renewable energy demand and competitive prices
- Digital Disintermediation (DD) plans to facilitate liquidity events such as SAFT
- Early acquisition screening is underway for listing hydropower plant assets
- Further investment upside created through Phase II

Enhanced Returns through Digital Disruption

Investment Process LINCOLN LIQUIDITY

- Eight-step repeatable process



Two Phases to Add Value

- For Phase I, DD will utilize an army of CFA Charterholders to conduct due diligence (DD) on projects & companies seeking funding on our platform as a panacea for investors and our strategic location in Singapore means that we are able to tap the investment professionals at CFA Singapore, the CFA Society with the highest CFA Charterholders per capita of any financial center in the world.
- For Phase II, we will be working on expediting and enhancing the integration of financial markets with smart contracts via distributed ledger platforms such as R3's Corda Platform. We view Phase II as a tremendous opportunity to leverage Singapore as not only a financial center but also a haven for FinTech while supporting the Monetary Authority of Singapore's (MAS) drive to embrace the future of financial markets and endeavoring to stimulate an innovative financial ecosystem.

Strong CFA Network & Blockchain Expertise

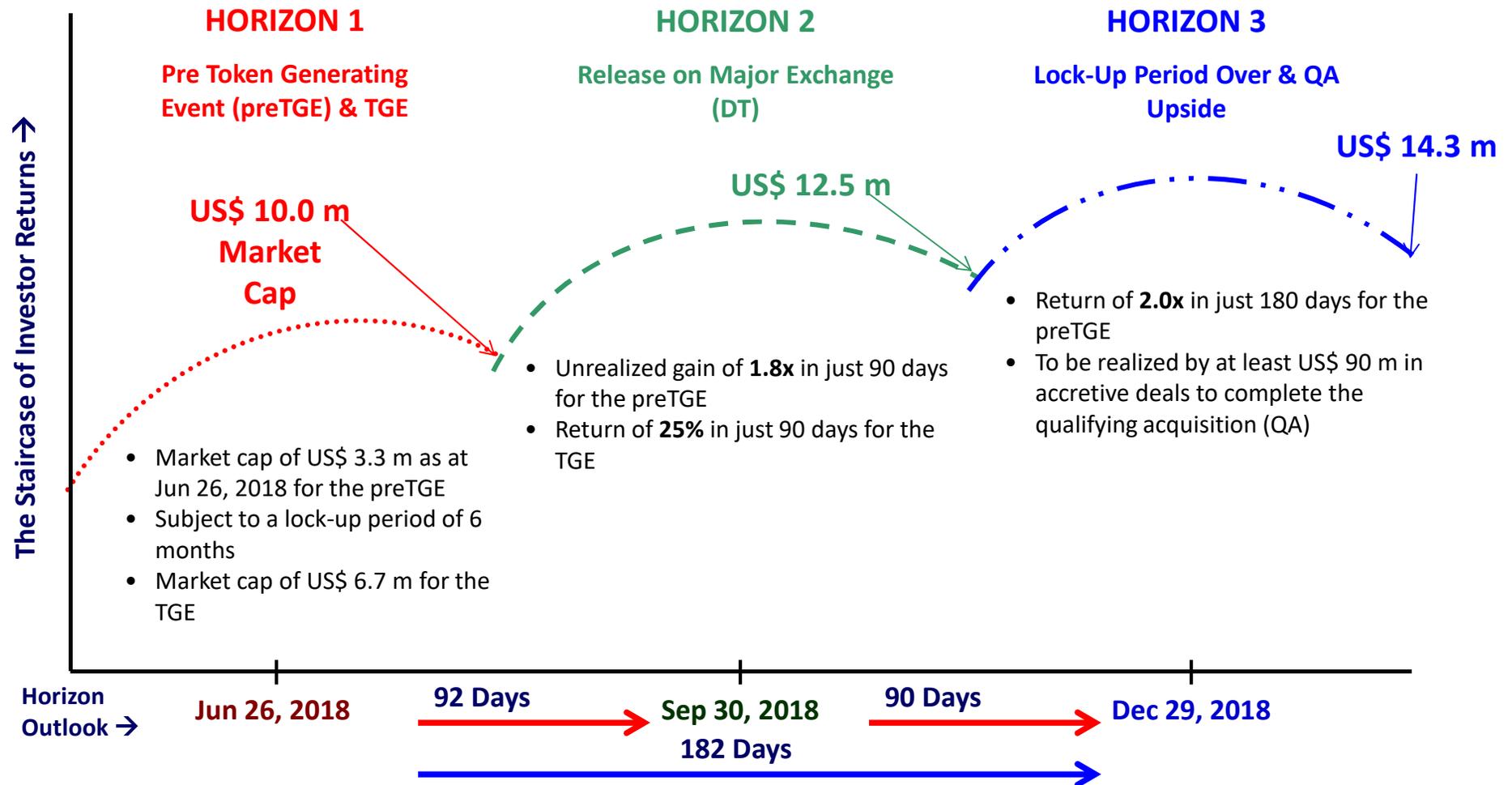
- The CFA charter is the gold standard in the investments industry resulting in the potential for Enhanced Investor Returns (EIR)
- Our Technical Advisor, DEVnet, has strong expertise with blockchain technologies



- More information at <https://www.devnet.de/company.html>

Strong network of CFA Charterholders & Board of Advisors

DDTokens Upside LINCOLN LIQUIDITY



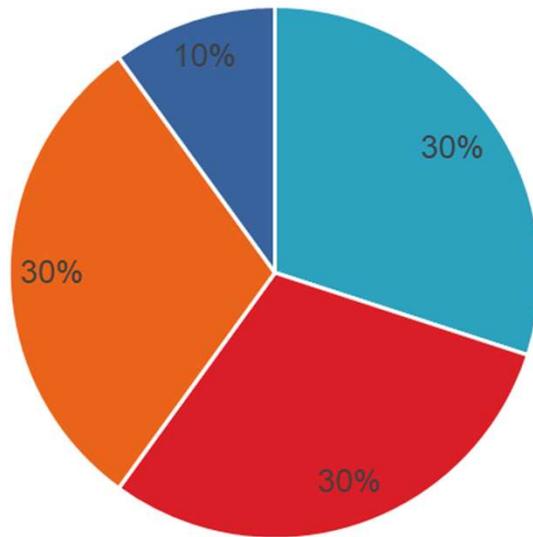
*preTGE @ 1 ETH = 2000 DT
TGE @ 1 ETH = 1400 DT

1 ETH = 1120 DT

1 ETH = 980 DT

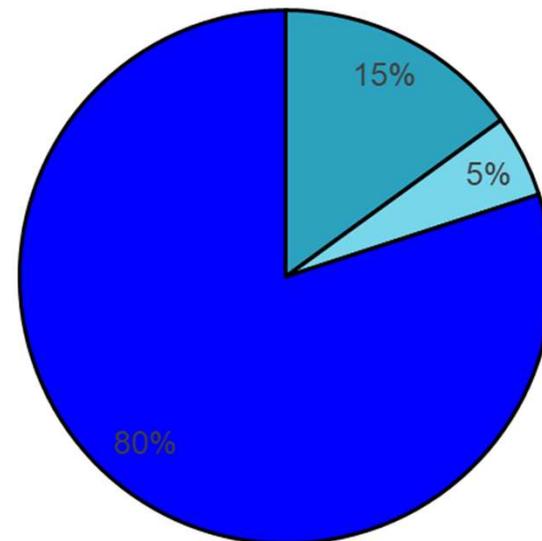
*Subject to a 6 month lock-up period

Fund Distribution



■ Phase I ■ Phase II ■ Due Diligence ■ Team

Token Distribution



■ Company ■ Advisors ■ Public sale

Allocation of ETH

Allocation of DDTokens

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